FY25 Estate Planning Webinars: (all are 12:00 – 1:00 pm) Tuesday, 09/3/24 & Thursday, 10/17/24 & Tuesday, 11/12/24 Tuesday, 02/11/25 & Tuesday, 03/11/25 & Thursday, 04/24/25

### **CREATING CERTAINTY IN AN UNCERTAIN WORLD**

Grab your lunch, pull up a chair and please plan to join us for this information session on estate planning. Each webinar covers the basics of estate planning in California so plan to attend the one that is most convenient to your schedule.

### A No-Cost Lunch-Time Webinar!

Estate planning is something each of us can do to ensure our values, ideals, and charitable goals are part of our legacy. No one wants to think about getting seriously ill or dying, but these are scenarios we must prepare for to protect ourselves, our loved ones, and our money. We will show you step-by-step how to legally formalize your wishes and ensure they will be followed, bringing you total protection and peace of mind!

Our estate planning workshops provided by the Meier Law Firm (<u>https://www.meierfirm.com/</u>). Should you have any questions, please reach out to Hart Roussel at <u>csufplannedgift@fullerton.edu</u>.



#### SPECIAL GUEST PRESENTER: LAURA MEIER, Esq

Laura Meier is a California estate planning attorney who is also a proud alumna of the CSU. Laura is the author of *The Family Nest Egg*, and, *Good Parents Worry, Great Parents Plan.* She is the host of the *If Life Were Perfect* Podcast. She and her husband, Joshua Meier, Esq., own the Meier Law Firm in Newport Beach, CA and are the proud parents of four children. You can learn more at meierfirm.com.

Please **register** for this FREE Webinar. You may join by computer, tablet, or phone. **Prior to the workshop, you** 

**will receive an email with the Zoom link to join**. You will need to register to receive the Zoom link for the workshop.

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### Tuesday, September 3rd, 2024, at 12:00 – 1:00 PM

Estate Planning Musts: Wills, Trusts, and Creating Peace of Mind! <u>https://fullerton.zoom.us/j/2607384717</u>



To register for this webinar, please visit the event registration site by scanning the QR code or cut and paste this link: <u>https://fullerton.qualtrics.com/jfe/form/SV\_6zHNKqSBMSqCaW2</u> into your browser to go to the event registration site (registration opens August 15).

## Thursday, October 17th, 2024, at 12:00 – 1:00 PM

Estate Planning Musts: Wills, Trusts, and Creating Peace of Mind! <u>https://fullerton.zoom.us/j/2607384717</u>



To register for this webinar, please visit the event registration site by scanning the QR code or cut and paste this link: <u>https://fullerton.qualtrics.com/jfe/form/SV\_8p5NqgevSUWmAVo</u> into your browser to go to the event registration site (registration opens on September 13).

# Tuesday, November 12th, 2024, at 12:00 – 1:00 PM

Estate Planning Musts: Wills, Trusts, and Creating Peace of Mind! https://fullerton.zoom.us/j/2607384717



To register for this webinar, please visit the event registration site by scanning the QR code or cut and paste this link: <u>https://fullerton.qualtrics.com/jfe/form/SV\_1Fc7SVDoo5wK0uO</u> into your browser to go to the event registration site (registration opens on October 18). FY25 Estate Planning Webinars: (all are 12:00 – 1:00 pm) Tuesday, 09/3/24 & Thursday, 10/17/24 & Tuesday, 11/12/24 Tuesday, 02/11/25 & Tuesday, 03/11/25 & Thursday, 04/24/25

### Tuesday, February 11th, 2025, at 12:00 – 1:00 PM

Estate Planning Musts: Wills, Trusts, and Creating Peace of Mind! <u>https://fullerton.zoom.us/j/2607384717</u>



To register for this webinar, please visit the event registration site by scanning the QR code or cut and paste this link: <u>https://fullerton.qualtrics.com/jfe/form/SV\_3De9qNBKJ76b4km</u> into your browser to go to the event registration site (registration opens January 14).

## Tuesday, March 11th, 2025, at 12:00 – 1:00 PM

Estate Planning Musts: Wills, Trusts, and Creating Peace of Mind! https://fullerton.zoom.us/j/2607384717



To register for this webinar, please visit the event registration site by scanning the QR code or cut and paste this link: <u>https://fullerton.qualtrics.com/jfe/form/SV\_87JZ0Ef5eWGw3RA</u> into your browser to go to the event registration site (registration opens on February 12).

### Thursday, April 24th, 2025, at 12:00 - 1:00 PM

Estate Planning Musts: Wills, Trusts, and Creating Peace of Mind! <u>https://fullerton.zoom.us/j/2607384717</u>



To register for this webinar, please visit the event registration site by scanning the QR code or cut and paste this link: <u>https://fullerton.qualtrics.com/jfe/form/SV\_2n2VDv6h5Munj94</u> into your browser to go to the event registration site (registration opens on March 12).